

**Weather and Climate Considerations for Rangeland Planting  
– Literature Review and Synthesis –**

**An Extract from “Assessment of Range Planting as a Conservation Practice”  
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Gross climatic variability generally determines the historical complement of native species at a site, but also the suitability of introduced plant materials (*Shown et al. 1969; Shiflet 1994; Vogel et al. 2005; Natural Resources Conservation Service 2006*). Seedbed preparation and planting methods are designed to optimize microclimatic conditions for planted species, to increase the number of favorable microsites for germination and establishment, and to mitigate or control competition from undesirable species (*Roundy and Call 1988; Call and Roundy 1991; Sheley et al. 1996; Krueger-Mangold et al. 2006; Sheley et al. 2006*). In addition to a general review of weather/climate/microclimate impacts on restoration, this study surveyed 188 individual studies in the rangeland planting literature to summarize different conservation-practice effects. The studies included in the survey are preceded by an asterisk in the Literature Cited.

### **Climate and Species Distribution**

Weather and climate patterns in western North America are highly variable in space and time (*Wernstedt 1960; Currie and Peterson 1966; Carder 1970; Michaud et al. 1995; Balling 1996; Mock 1996; Higgins et al. 1997, 1999; Rajagopalan and Lall 1998; Camargo and Hubbard 1999; Simpson and Colodner 1999; Akinremi et al. 2001; Sheppard et al. 2002; Gershunov and Cayan 2003; Harmel et al. 2003; Hu 2003; Leung et al. 2003a,b; Schubert et al. 2004; Hereford et al. 2006*), and the relationships between climate and both vegetation distribution and production on western rangelands are well documented (*Daubenmire 1956; Smoliak 1956, 1986; Sneva and Hyder 1962; Cooper and Hyder 1958; Murphy 1970; Shiflet and Dietz 1974; Duncan and Woodmansee 1975; Eck et al. 1975; Sneva 1977; Bartolome et al. 1980; Fetcher and Trlica 1980; Newbauer et al. 1980; Wight and Hanks 1981; Hanson et al. 1982, 1983; Kindschy 1982; Wight et al. 1984; Hart and Samuel 1985; Olson et al. 1985; White 1985; Powell et al. 1986; Bittman and Simpson 1987; George et al. 1989; Cook and Irwin 1992; Lauenroth and Sala 1992; Sheaffer et al. 1992; Haferkamp et al. 1993; Milchunas et al. 1994; Barbour and Billings 2000; Bork et al. 2001; Mitchell and Csillag 2001; Gillen and Sims 2004; Khumalo and Holechek 2005; Andales et al. 2006*;

*Bradford et al. 2006; Hereford et al. 2006; Natural Resources Conservation Service 2006; Nippert et al. 2006; Rehfeldt et al. 2006; Patton et al. 2007; Smart et al. 2007).*

The general importance of climate is acknowledged in seeding guides in the form of tables that list species and cultivar suitability as a function of mean annual precipitation (*Jordan 1981; Jensen et al. 2001; Lambert 2005; Ogle et al. 2008a,b*). Seeding guides often cite climatic thresholds below which active seeding practices are not recommended (*Anderson et al. 1957; Jordan, 1981*). Unfortunately, the microclimatic requirements for germination, emergence and seedling establishment are much more restrictive than the longer-term climatic requirements for maintenance of mature plant communities (*Call and Roundy 1991; Peters 2000; Hardegree et al. 2003*). Current state-and-transition models acknowledge that there are perhaps a limited set of potential trajectories for moving between undesirable and desirable vegetation states (*Westoby et al. 1989; Batabyal and Godfrey 2002; Bestelmeyer et al. 2003; Briske et al. 2003, 2005, 2006, 2008; Bashari et al. 2008*). Westoby et al. (1989) noted that many transition pathways between alternative states require the occurrence of a specific and perhaps infrequent series of climatic events.

The strongest evidence for plant materials suitability for a given climatic region is derived from observation of historical relationships between species and climate, experience-based observation, and long-term assessment of persistence of planted species (*Stewart 1950; Hull and Klomp 1966, 1967; Smoliak et al. 1967; Cable 1971; Hull 1971a, 1972b, 1973; Heady and Bartolome 1977; Rogler and Lorenz 1983; Eck and Sims 1984; Harris and Dobrowolski 1986; Miller et al. 1986; Cox et al. 1988; Heady 1988; McClaran and Anable 1992; Shiflet 1994; Barbour and Billings 2000; Vogel et al. 2005; Natural Resources Conservation Service 2006; Schussman et al. 2006; Bock et al. 2007; Vaness and Wilson 2007*).

## **Climate and Plant Materials Development**

Relatively specific and detailed recommendations for suitability of plant materials exist for different site conditions, climatic zones, and management objectives (*Ogle et al. 2008a,b*). Plant material recommendations for both native and introduced species are based primarily on plant materials discovery, screening, and breeding programs by NRCS Plant Materials Centers, and other government research and agricultural experiment station programs (*Hafenrichter 1948; Stewart 1950; Schwendiman 1956, 1958; Anderson et al. 1957; Harlan 1951, 1960; Roundy and Call 1988; Alderson and Sharp 1994; Asay et al. 2003; Erickson et al. 2004*). Selected or bred plant materials deemed to have superior productivity, vigor, establishment, disease resistance and/or seed production characteristics, are then cultivated and released for development as commercial varieties (*Kneebone and Cremer 1956; Schwendiman 1956, 1958; Hafenrichter 1948; Anderson et al. 1957; Harlan 1951, 1960; Trupp and Carlson 1971; Booth et al. 1980; Asay and Johnson 1980; Johnson et al. 1981; Asay and Johnson 1983a; Berdahl and Barker 1984; Asay et al. 1985a, 1985b; Asay et al. 1986; Asay et al. 1991; Berdahl et al. 1992a, 1992b; Johnson and Asay 1993; Asay et al. 1995a, 1995b; Johnson and Asay 1995; Asay et al. 1996; Asay et al. 1997; Jensen et al. 1998; Jones et al. 1998; Jensen et al. 2002; Jensen et al. 2003; Smart et al. 2004; Coulman 2006a,b*). More recent efforts in plant materials development and evaluation focus on

selection for, or comparison of, specific ecological and physiological traits (*Wright and Jordan 1970; Johnson and Asay 1978; Asay and Johnson 1980; Pitman and Jaymes 1980; Asay and Johnson 1983b; Frank et al. 1987; Asay and Johnson 1990; Aguirre and Johnson 1991b; Johnson and Asay 1993, 1995; Kitchen and Monsen 1994; Asay et al. 1996; Arredondo et al. 1998; Bakker and Wilson 2001; Vogel and Jensen 2001; Jones et al. 2003; Erickson et al. 2004; Jensen et al. 2005*). These efforts incorporate and report more detailed experimental design information, but are often based on relatively controlled experimental conditions in the laboratory, greenhouse, or an agricultural field environment (*Wright and Jordan 1970; Trupp and Carlson 1971; Johnson and Asay 1978; Asay and Johnson 1980; Pitman and Jaymes 1980; Asay and Johnson 1983b; Berdahl and Barker 1984; Asay and Johnson 1990; Aguirre and Johnson 1991b; Kitchen and Monsen 1994; Asay et al. 1996; Arredondo et al. 1998; Bakker and Wilson 2001; Vogel and Jensen 2001; Jones et al. 2003; Jensen et al. 2005*). The majority of current plant material recommendations are based on evaluations of field performance that are not accessible through refereed journal publications (*Stewart 1950; Schwendiman 1956; Anderson et al. 1957; McGinnies et al. 1963; Great Plains Council 1966; Booth et al. 1980; Asay et al. 1985a, 1985b; Asay et al. 1991; Berdahl et al. 1992a, 1992b; Alderson and Sharp 1994; Asay et al. 1995a, 1995b; Asay et al. 1997; Jones et al. 1998; Jensen et al. 2001; Lambert 2005; Coulman 2006a,b; Ogle et al. 2008a,b*).

The literature documenting management-scale range planting is dominated by studies in which few inferences can be made relative to performance of alternative plant materials (*Casler 1999*). Very few studies are replicated in such a way that within- or between-species variability can be assessed (*Kneebone and Cremer 1956; Pitman and Jaymes 1980; Asay and Johnson 1983b; Rumbaugh and Johnson 1986; Burner et al. 1988; Asay and Johnson 1990; Kitchen and Monsen 1994; Asay et al. 1996; Casler 1999; Asay et al. 2001; Vogel and Jensen 2001; Jones et al. 2003; Robins et al. 2007*).

## **Seeding and Seedbed Microclimate**

The following conservation practices are directly or indirectly related to microclimatic management: surface soil modification, microsite improvement, seeding depth, seeding rate, timing of seeding and weed control. Seedbed microsite improvement can consist of operations designed to reduce water loss and/or adverse thermal conditions in the seed zone by improving infiltration into the soil, improving water availability to the seed, reducing the impact of water loss to the atmosphere or reducing plant competition for moisture. This is accomplished through initial mechanical disturbance, soil firming and surface modification, control of seeding depth, application of soil surface amendments, and weed control (*Roundy and Call 1988; Sheley et al. 1996*).

**Surface Modification.** Soil surface modification is often justified by expectations of increased water availability to the seed, either by improving seed-soil contact, reducing the amount of surface area subject to evaporation, increasing infiltration and water holding capacity, or by creating specific microsites that either receive or retain water more effectively (*Anderson and Swanson 1949; Hubbard and Smoliak 1953;*

*Hyder et al. 1955; Hyder and Sneva 1956; McGinnies 1959; Slayback and Cable 1970; Fisser et al. 1974; Tromble 1976; Eckert et al. 1986; Haferkamp et al. 1987; Roundy et al. 1990; Winkel and Roundy 1991; Winkel et al. 1991a; Roundy et al. 1992; Whisenant 1999*). In some situations, cultivation without surface firming can increase the surface area subject to evaporation, reduce effective seed-soil contact and seeding depth control, decrease hydraulic conductivity from deeper soil layers, and stimulate weed establishment if seeds are not effectively buried (*McGinnies 1962; Kyle et al. 2007*). Subsequent soil firming from press wheels or cultipackers improves hydraulic conductivity to the seed by reducing soil surface area and soil macroporosity (*Hyder and Sneva 1956; McGinnies 1962*). The bulk of range planting literature does not separate out treatment effects of soil-firming procedures which are usually performed in conjunction with specific cultivation and planting procedures (*Bement et al. 1965; McGinnies 1972; Slayback and Renney 1972*). Studies that compare multiple seedbed preparation methodologies often find differences in relative seeding success with different equipment and techniques, but specific inferences can only be made at the treatment level for a given site and year (*Hubbard and Smoliak 1953; Hyder et al. 1955; Hyder and Sneva 1956; Bement et al. 1965; Eckert and Evans 1967; Young et al. 1969a; Hull 1970; Klomp and Hull 1972; McGinnies 1972; Slayback and Renney 1972; Lavin et al. 1973; Gonzalez and Dodd 1979; Mueller et al. 1985; Haferkamp et al. 1987; Ott et al. 2003*). Few studies of this type have been replicated adequately in multiple years or on multiple sites (*Bement et al. 1965; Eckert and Evans 1967; Klomp and Hull 1972; Wood et al. 1982; Young et al. 1990; Bakker et al. 2003*).

Animal trampling, land imprinting, pitting, furrowing and rolling treatments have all been used in conjunction with broadcasting to capture or preserve moisture, and to press surface-applied seed into the soil (*Hyder et al. 1955; Hyder and Sneva 1956; McGinnies 1959, 1962; Houston 1965; Haferkamp et al. 1987; Roundy et al. 1990; Winkel and Roundy 1991; Winkel et al. 1991a; Roundy et al. 1992; Ethridge et al. 1997*). Animal ingestion and subsequent deposition of seeds in dung has also been used as a mechanism to disperse seeds into favorable microsites (*Akbar et al. 1995; Andrews 1995; Ocumpaugh et al. 1996; Auman et al. 1998; Traba et al. 2003; Gokbulak and Call 2004*). Differential establishment success relative to position of soil surface features has been noted and is generally attributed to differences in microclimatic conditions (*Anderson and Swanson 1949; Hyder and Sneva 1956; McGinnies 1959; Hull 1970; Bragg and Stephens 1979; Hauser 1982; Eckert et al. 1986; Roundy et al. 1992*). Surface modification treatments have also been noted to push small seeds too far into the soil or to fill with soil from wind and water erosion resulting in seed burial (*Hyder and Sneva 1956; Kincaid and Williams 1966; McGinnies 1972; Slayback and Renney 1972; Winkel et al. 1991a*). Positive effects of these surface features may be less relevant in very wet years when water is generally available, regardless of surface treatment, or in very dry years when plantings are unsuccessful regardless of seedbed preparation technique (*McGinnies 1968; Stuth and Dahl 1974; Wood et al. 1982; Eckert et al. 1986; Roundy et al. 1990; Winkel and Roundy 1991; Roundy et al. 1992; Romo and Grilz 2002*).

**Mulch Application.** Application of mulch to improve range seeding success is frequently advocated as a mechanism to reduce water loss and moderate soil surface

temperatures, although with the caveat that it is probably not cost-effective for most rangeland applications (*Lavin et al. 1981; McGinnies 1987; Ethridge et al. 1997*). Relatively expensive soil surface amendments such as mulch are generally applied only after high impact disturbance such as mine reclamation, or for mitigation of erosion after wildfire on topographically-complex terrain (*Jacoby 1969; Meyer et al. 1970; Lavin et al. 1981; Pinchak et al. 1985; Schuman et al. 1985; McGinnies 1987; Schuman et al. 1998; Whisenant 1999; Kruse et al. 2004; Groen and Woods 2008*). An exception may be mulch production as a byproduct of mechanical shredding for control of juniper and other woody species (*Brockway et al. 2002*). Establishment of a cover crop to create standing-stubble mulch is usually limited to relatively small areas of major disturbance, or higher precipitation zones where grazing lands are being reclaimed from cultivation (*Stroh and Sundberg 1971; Stubbendieck et al. 1973; Pinchak et al. 1985; Schuman et al. 1985; Hart and Dean 1986*). Justification for mulching practices on rangelands is derived from greenhouse, laboratory and modeling studies, all of which confirm general benefits of moisture conservation and mitigation of high temperature near the soil surface as a function of relative coverage (*Hopkins 1954; Bond and Willis 1970; Chung and Horton 1987; Bristow and Albrecht 1989; Jalota 1993; Brar and Unger 1994; Bussiere and Cellier 1994; Gill and Jalota 1996; Novak et al. 2000a, 2000b, 2000c; Gimenez and Govers 2008*); and field studies, most of which have been conducted after tillage or on severely disturbed, or otherwise extreme, sites (*Dudeck et al. 1970; Meyer et al. 1970; Stubbendieck et al. 1973; Schuman et al. 1985; Hart and Dean 1986; Ethridge et al. 1997; Ji and Unger 2001; Dahiya et al 2007; Groen and Woods 2008*). Moisture conservation effects of mulch on range seeding success may not be ecologically significant in very high or very low precipitation years or on some extreme rangeland sites (*Gates 1962; Ludwig and McGinnies 1978; Lavin et al. 1981; Berg and Sims 1984; McGinnies 1987; Bristow 1988; Cione et al. 2002; Fulbright et al. 2006*). In studies surveyed for this review that evaluated mulch treatments, 62% concluded that mulch application improved establishment success. Regardless of the effect of mulch on seeding success, application of mulch for effective erosion control and soil stabilization is well documented (*Meyer et al. 1970; Bautista et al. 1996; Fulbright et al. 2006; Groen and Woods 2008*).

**Seeding Depth.** Successful germination and establishment is dependent upon placement of seeds in favorable soil microsites (*Hyder et al. 1955; Harper et al. 1965; Young et al. 1990; Call and Roundy 1991; Winkel and Roundy 1991, Winkel et al. 1991b; Roundy et al. 1992; Chambers and MacMahon 1994; Sheley et al. 1996; Ott et al. 2003*). A major assumption of many site preparation treatments is that they increase the number of potential safe sites for germination and establishment either by covering the seed, reducing soil water loss from around the seed, or by redistributing and concentrating resources (*Anderson and Swanson 1949; Hubbard and Smoliak 1953; Hyder et al. 1955; Hyder and Sneva 1956; McGinnies 1959; Hull 1970; Slayback and Cable 1970; Fisser et al. 1974; Tromble 1976; Bragg and Stephens 1979; Hauser 1982; Eckert et al. 1986; Haferkamp et al. 1987; Roundy et al. 1990; Winkel and Roundy 1991; Winkel et al. 1991a; Roundy et al. 1992; Call and Roundy 1991; Whisenant 1999; Ott et al. 2003*).

Mechanical disturbance is generally necessary in order to incorporate seeds into the soil, thus, reducing the risk of either desiccation or adverse thermal effects near the surface. Seeding depth recommendations from commonly referenced seeding guides and technical references are relatively specific but mostly based on rules of thumb regarding seeding depth as a function of seed size (*Hull and Holmgren 1964; Plummer et al. 1968; Jordan 1981; Roundy and Call 1988; Jensen et al. 2001; Monsen and Stevens 2004; Lambert 2005; Ogle et al. 2008a,b*). The physical rationale for depth recommendations usually assumes a tradeoff between increased water availability and increased energy requirements for emergence as a function of depth (*Hyder et al. 1955; Kinsinger 1962; Mutz and Scifres 1975; Jordan 1981; Carren et al. 1987a,b; Jacobson et al. 1987; Roundy and Call 1988; Call and Roundy 1991; Winkel et al. 1991a, Winkel and Roundy 1991; Roundy et al. 1993; Johnson and Asay 1995; Grundy et al. 2003*). In some cases, light or diurnal temperature fluctuation may regulate dormancy to ensure that the seeds germinate at an appropriate depth for a given species (*Call and Roundy 1991; Ghera et al. 1992; Traba et al. 2004*). Seed predation has also been noted for negative impacts on surface sown seeds (*Nelson et al. 1970*).

Evidence for depth effects is generally limited to studies conducted in a controlled environment, or over very small spatial scales in the field (*Kinsinger 1962; Vogel 1963; Hull 1964; Mutz and Scifres 1975; Evans et al. 1977; Cox and Martin 1984; Fulbright et al. 1985; Carren et al. 1987a,b; Jacobson et al. 1987; De Alba-Avila and Cox 1988; Newman and Moser 1988; Young et al. 1990; Zhang and Maun 1990a; Charles et al. 1991; Lawrence et al. 1991; Winkel et al. 1991a; Winkel and Roundy 1991a; Redmann and Qi 1992; Roundy et al. 1993; Kitchen 1994; Aiken and Springer 1995; Limbach and Call 1995b; Ries and Hofmann 1995; Heckman et al. 2002; Sanderson and Elwinger 2004; Traba et al. 2004*). A major exception is for studies comparing the success of broadcast vs. planted seeds. Of the field studies surveyed for this review, 73% of studies that included this specific comparison determined that drill-seeding treatments outperformed broadcast seeding treatments (see Summary and Conclusions). These studies, however, do not generally include quantification of the specific depth distribution after planting (*Stewart 1950; Hyder et al. 1955; Douglas et al. 1960; Gomm 1964; Bement et al. 1965; Statler 1967; Shown et al. 1969; Nelson et al. 1970; McGinnies 1972; Drawe et al. 1975; Wood et al. 1982; Haferkamp et al. 1987; Ott et al. 2003*). Relative seeding depth in field studies is often reported in the context of depth band settings on mechanical seeding equipment, but there are very few studies in which actual seeding depth has been quantified post-planting (*Winkel et al. 1991a; Winkel and Roundy 1991a,b*). Laboratory, greenhouse and field comparisons of surface-sown vs. planting methodologies generally confirm that very small seeds establish more frequently from near-surface seed placement, larger seeds require soil cover for maximal performance, and seed performance drops dramatically below some threshold depth (*Hull 1948; Stewart 1950; Douglas et al. 1960; Gomm 1964; Bement et al. 1965; Currie 1967; Springfield and Bell 1967; Robertson and Box 1969; McGinnies 1972, 1973, 1974; Drawe et al. 1975; Mutz and Scifres 1975; Wood et al. 1982; Cox and Martin 1984; Haferkamp et al. 1987; Newman and Moser 1988; Marietta and Britton 1989; Young et al. 1990; Zhang and Maun 1990a; Winkel and Roundy 1991; Roundy et al. 1993; Young et al. 1994; Ries and Hofmann 1995; Ott et al. 2003; Grundy et al. 2003; Cox and Anderson 2004; Sanderson and Elwinger 2004*). Indian ricegrass

[(*Achnatherum hymenoides* (Roem. & Schulte.) Barkworth] has been extensively documented for its ability to germinate and emerge from relatively deep sowing depths, especially in sandy soils (Kinsinger 1962; Jones 1990; Young et al. 1994).

Broadcast vs. planting recommendations are generally not discretionary as topographic complexity and economic considerations may preclude the use of planting equipment. Broadcast seeding rates for seeds that are not normally recommended for surface placement are generally recommended at 2-3 times the rates for seed that can be incorporated into the soil (Stewart 1950; Hyder et al. 1955; Douglas et al. 1960; Gomm 1964; Bement et al. 1965; Statler 1967; Shown et al. 1969; Nelson et al. 1970; McGinnies 1972; Drawe et al. 1975; Wood et al. 1982; Haferkamp et al. 1987; Ott et al. 2003).

**Seeding Rate.** General seeding rate recommendations from many technical sources appear to be based on a general standard for what could be considered a hypothetical dominant bunchgrass, planted at optimal depth, in a uniform, well-prepared, weed-free seedbed, in a favorable establishment year. The standard seeding rate for this hypothetical scenario seems to be roughly equal to a seed density of 1 million seeds per acre and approximately 20 seeds/ft<sup>2</sup> using historical, non-SI units of measure (Jordan 1981; Jensen et al. 2001; Monsen and Stevens 2004; Lambert 2005; Ogle et al. 2008a,b). The most commonly recommended deviation from this hypothetical standard is to increase seeding rate by a factor of 2 to 5 for seeds smaller than some threshold size, or for potential location-specific problems due to inadequate weed control, lack of site preparation, surface application of seeds, probability of drought, non-optimal seeding season, or high levels of seed dormancy (Jordan 1981; Monsen and Stevens 2004; Thompson et al. 2006). Seeding rate recommendations are also generally adjusted to reflect the total seed mix ratio, and ideal expectations for composition of the future mature plant community (Pyke and Archer 1991; Ogle et al. 2008a,b). It is often difficult to assess numerical seeding rates as the bulk of the literature reports rate in terms of weight of seed planted per unit land area. Weight-based recommendations in the technical literature, however, are generally supplemented by bulk seed density information (Plummer et al. 1968; Jensen et al. 2001; Monsen and Stevens 2004; Lambert 2005; Ogle et al. 2008a,b).

Seeding rate recommendations are linked to microclimatic considerations as increased seed numbers increase the probability of seeds reaching safe microsites, irrespective of active depth management (Harper et al 1965; Call and Roundy 1991; Roundy et al. 1992; Chambers 1995). Relatively few studies reporting effects of seeding rate on establishment success are replicated in such a way to survey annual and seasonal variability in seedbed microclimate (Schultz and Biswell 1952; Mueggler and Blaisdell 1955; Hull and Holmgren 1964; Launchbaugh and Owensby 1970; Hull 1972a, 1974b; Papanastasis and Biswell 1975; Vogel 1987; McMurray et al. 1997; Masters 1997; Williams et al. 2002). Some studies that include variable seeding rates were primarily designed to evaluate competition relative to weed seed numbers, but in general, the literature supports the concept that higher seeding rates may enhance the likelihood of successful initial establishment (Vogel 1987; Sheley et al. 1999; Wiedemann and Cross 2000; Williams et al. 2002). Seeding rate impacts remain highly dependent upon threshold requirements for moisture availability in the early stages of

establishment, however, and individual seedling growth can suffer from both inter- and intra-specific competition later in development. The majority of the literature pertaining to seeding rate effects is derived either from controlled environment and greenhouse studies, or field studies conducted in years where reported rainfall conditions were either average or above average (*Francis and Pyke 1996; Sheley and Half 2006*). Eiswerth and Shonkwiler (*2006*) evaluated a large number of range seeding sites and years in Nevada and determined that increased seeding rates led to higher seedling densities for non-native grasses up to some maximum treatment effect. This study, however, did not analyze or report negative seeding results, and did not consider weather and climate conditions during seeding years.

**Planting Season.** Most studies of planting season effects on establishment success show seasonal patterns that can be linked to climatic variability, and often to specific germination and dormancy syndromes of various seeded, non-seeded, and weedy species (*Angevine and Chabot 1979*). General recommendations for seeding season require getting the seed planted in time to take advantage of the most favorable season for plant establishment (*Hull 1948; Stoddart and Smith 1955; Plummer et al. 1968; McGinnies 1972; Vallentine 1979; Jordan, 1981; Roundy and Call 1988; Ries and Hoffman 1996; Monsen and Stevens 2004; Stevens 2004*). In some cases, dormant-fall seeding is recommended well in advance of the optimal growing season to take advantage of all opportunities for potential establishment in a highly variable, and often arid or semi-arid environment (*Hull 1948; Stewart 1950; Douglas et al. 1960; Plummer et al. 1968; Young et al. 1969b; Nelson et al. 1970; Klomp and Hull 1972; Hart and Dean 1986; Young et al. 1994; Monsen and Stevens 2004*). Dormant-fall seeding is also recommended when there are logistical concerns for use of mechanical equipment during wet-spring planting conditions, or to mitigate effects of unpredictable spring weather (*Stewart 1950; Douglas et al. 1960; McGinnies 1973; Hart and Dean 1986*). Seasonal timing of seeding may also be dependent on seasonality of weed competition and/or optimal timing of weed control measures (*Bement et al. 1965; Robocker et al. 1965; Hull 1972a; Klomp and Hull 1972*). The most favorable season for establishment varies regionally (*Hatfield 1990*): spring in Mediterranean-coastal and Intermountain-western locations (*Douglas et al. 1960; Nord et al. 1971; Hull 1972a; Harris and Dobrowolski 1986*), during the summer monsoon in the southwestern desert (*Jordan 1981; Abbot and Roundy 2003; Hereford et al. 2006*), late-spring through early summer in the Great Plains states (*Robertson and Box 1969; Hyder et al. 1971; McGinnies 1973; Hart and Dean 1986; Ries and Hoffman 1996; Frank et al. 1998; Romo and Grilz 2002*), and late-spring through early fall in some higher elevation mountain sites (*Hull 1966; Currie 1967; Lavin et al. 1973; Hull 1974a,b*). Post-planting microclimate must be favorable for growth, but also needs to remain favorable during the vulnerable period of seedling establishment (*Hyder et al. 1971; McGinnies 1973; Frasier et al. 1987; Abbot and Roundy 2003*). Eiswerth and Shonkwiler (*2006*) confirmed the relative benefits of fall/winter-dormant seeding on Intermountain rangelands in Nevada using meta-analysis of long-term Bureau of Land Management fire rehabilitation monitoring data. Very few experimental studies of seeding-season effects are replicated in more than one or two years (*Hull 1948; Douglas et al. 1960; Robocker et al. 1965; Hull 1974b; Ries and Hoffman 1996*). Fall-dormant planting was found to be superior to spring planting in



73% of Great Basin studies evaluated in this review when season of planting was included in the experimental design.

**Weed Control.** Seedbed preparation and planting method recommendations are designed to improve microclimatic conditions for desirable species, but also to reduce competition from undesirable plants (*Lavin et al. 1973; Gonzalez and Dodd 1979; Ott et al. 2003; Mangold et al. 2007*). Chemical or mechanical weed control, prior to the early stages of establishment, are generally required for establishment success of both native and non-native plant materials (*Evans et al. 1970; Nelson et al. 1970; Klomp and Hull 1972; Stuth and Dahl 1974; Evans and Young 1978; Humphrey and Schupp 2002; Mangold et al. 2007*). Of 52 studies surveyed for this review that included mechanical or chemical weed control, all but two concluded that weed control was either necessary, or at least beneficial to successful establishment

### **Justification for Current Conservation Practice Recommendations**

General management recommendations, and associated NRCS technical references (*e.g. Ogle et al. 2008a,b*), are consistent with current rangeland planting technical guidance and authorities (*Valentine 1979; Jordan 1981; Sours 1983; Redente and DePuit 1988; Roundy and Call 1988; Roundy 1996; Sheley et al. 1996; Whisenant 1999; Jensen et al. 2001; Monsen and Stevens 2004; Stevens 2004; Sheley et al. 2006*). These recommendations and guidelines do not fundamentally differ from earlier cited works that pre-date current standards for hypothesis testing, statistical inference, and experimental design norms (*Stoddart and Smith 1943, 1955; Stewart 1950; Anderson et al. 1957; Plummer et al. 1968; Valentine 1971*). This review was specifically constrained to focus on the refereed journal literature. Many of the historical references used to justify range planting practices, however, come from Agricultural Experiment Station reports, internal agency documents, and syntheses of unpublished field trials (*McGinnies et al. 1963; Great Plains Council 1966; Plummer et al. 1968; Gomm, 1974; Cox et al. 1984; Call and Roundy 1991*). With the exception of some specific plant materials selection and development programs, the underlying principles of these earlier recommendations were primarily based on previously established agricultural concepts, and a probabilistic assessment of best management practices derived from the practical experience and personal observations of land management professionals. The scientific literature from the more recent 40-50 year era has attempted to refine and experimentally validate these commonly recommended practices. The more-recent literature, however, is dominated by empirical studies that individually provide examples of field success, but are insufficiently replicated for general inferences (*Call and Roundy 1991*).

We surveyed 188 range planting field studies to draw some general inferences about a number of assumptions inherent in commonly used technical references and range planting conservation practice documents. These references are preceded by an asterisk in the Literature Cited.

- Few inferences can be made from the range planting literature relative to performance of alternative plant materials. Very few studies are replicated in such a way that within- or between-species variability can be assessed. Over

35% of studies evaluated only one seed lot or a unique seed mix and 24% compared relative establishment among unique seed mixes. Of the 86 studies in which individual seedlots were compared, only 6% were fully replicated, and 19% were partially replicated at the species level. Almost half of the studies used at least some named varieties, but only 4 specifically evaluated within-species variability. The strongest evidence for plant materials suitability is derived from observation of historical relationships between species and climate, experience-based observation, long-term assessment of persistence of planted species, and field trials conducted during the process of plant materials selection and development.

- General recommendations supported by the aggregate literature must be prefaced by an acknowledgement that climatic conditions during the establishment year must be favorable. Ninety percent of the range planting papers surveyed report at least one successful treatment. Of the 57% that reported relative climatic conditions during the study, however, 89% claimed average or above-average precipitation in the year of establishment for the successful treatments. Over half of the studies that report successful establishment in a below-average precipitation year note that the seasonal distribution of precipitation was favorable during the critical establishment phase.
- General recommendations regarding site preparation and seeding methodology are generally supported from the aggregate literature. Drill-seeding treatments outperformed broadcast seeding treatments in 73% of the studies that included a direct comparison. Application of mulch improved establishment success in 62% of the studies where there was a direct comparison. Increasing seeding rate was found to improve establishment success in 79% of the 24 studies where this was directly tested. Of the 52 studies that included mechanical or chemical weed control treatments, all but two concluded that weed control was either necessary, or at least beneficial to successful establishment. Fall-dormant planting was determined to be superior to spring planting in 73% of the Great Basin studies where planting season was evaluated. Seedbed preparation, seeding depth, planting season and seeding rate recommendations may be irrelevant in very-dry and perhaps very-wet years.
- The majority of range-planting field studies are un-replicated in either space or time. Only 47% replicate planting years and 41% replicate site locations. The predominant form of treatment replication was within-site with 69% of studies having at least 2, and 61% having at least 3 within-site treatment replicates. Meta-analysis of studies that are individually under-replicated for general inferences is hampered by the fact that negative results are usually not published, and plant materials selection is often based on *a priori* assumptions about suitability of plant materials.

## **Current Knowledge Limitations and Research Needs**

**Development and Utilization of Weather and Forecasting Tools.** Weather and climatic limitations require definition of realistic goals when establishing rehabilitation and restoration planning objectives (*Call and Roundy 1991, Hobbs and*

*Norton 1996; Ehrenfeld 2000; Jones 2003*). Asay et al. (2001) argue that the relatively harsh climatic conditions on many rangelands may preclude the realistic use of many native plant materials in favor of adapted non-native species. Biodiversity and restoration planning objectives may require multiple-year strategies for replacement of non-native species only after they have stabilized the site, and suppressed annual weed competition (*Bakker et al. 2003; Cox and Anderson 2004*). In some years, and on some sites, it may be prudent to plant more easily established non-native species, particularly after wildfire or other disturbance when the principal objective of rangeland planting may be soil stabilization. Biodiversity and restoration objectives could then be addressed in years when climatic conditions are amenable (*Holmgren and Scheffer 2001; Bakker et al. 2003; Hardegee et al. 2003; Cox and Anderson 2004; Hardegee and Van Vactor 2004*).

The stochastic nature of weather variability will require adoption of new concepts for evaluating revegetation and restoration success. Expectations for success need to be explicitly linked to the probability of favorable conditions for seed germination, emergence, and establishment (*Krzysztofowicz 2001; Bakker et al. 2003*). New technologies will need to be developed and utilized in order to use weather information to inform rangeland planting management decisions (*Workman and Tanaka 1991; Peters 2000; Rayner et al. 2005; Andales et al. 2006*). The most useful potential technology for enhancing establishment success lies in development and utilization of relatively-long-range weather forecast technology specific to rangeland planting applications (*Barnston et al. 1994, 2005; Briggs and Wilks 1996; Goddard et al. 2001, 2003; Hartmann et al. 2002; Leetmaa 2003; Zebiak 2003; Klopfer et al. 2006; Garbrecht and Schneider 2007; Power et al. 2007; Schubert et al. 2008*). Long-term weather forecasts in large portions of the Intermountain west are often merely synoptic descriptions of historical weather patterns and not based on physical or empirical prediction of future weather conditions. It may be possible, however, to utilize historical weather and seeding data to construct economic models to assess the potential long-term benefits of adopting forecast/modeling technology in rangeland restoration planning (*Batabyal and Godfrey 2002; Schneider and Garbrecht 2003, 2006; Bashari et al. 2008*). Similar technology is in relatively common use for more traditional agricultural applications and for some rangeland applications (*Abawi et al. 1995; Fox et al. 1999; Mjelde et al. 2000; Ogallo et al. 2000; Hammer et al. 2001; Schneider et al. 2003, 2006; Doblus-Reyes et al. 2006; Garbrecht et al. 2006a; Hansen and Sivakumar 2006; Sivakumar 2006; Hansen et al. 2006; Ash et al. 2007; Hayman et al. 2007; Meinke et al. 2007; Baigorria et al. 2008; O'Lenic et al. 2008*). Even low-resolution weather forecasts would increase the probability of successful native plant establishment if seeding decisions in the fall could be based on the anticipation of favorable conditions of seedbed microclimate in the subsequent winter and spring (*Hardegee et al. 2003; Hardegee and Van Vactor 2004*). Weather forecasts could be used to initiate contingency plans in areas that have been previously identified for restoration, and for which pre-management logistics of equipment, personnel and plant materials are in place (*Bakker et al. 2003; Westoby et al. 1989*). Separation of restoration planning objectives from the wildfire cycle would also simplify the problem of predicting management needs for native germplasm (*Richards et al. 1998*). Historical climate records could provide a relatively stable estimate of the probability of favorable

establishment years that could be used to predict acquisition and storage requirements for native seed over the long term.

**Plant Materials Program Development and Testing.** Previous plant materials development has focused on productivity, vigor, establishment, disease resistance, seed production, and specific ecological and physiological traits deemed to confer superior performance or adaptation. Establishment, persistence and invasion resistance of seeded plant communities may be enhanced by identification and selection of plant materials with functional traits similar to the various highly competitive invasive species (*Arredondo et al. 1998; Pokorny et al. 2005; Funk et al. 2008*). Functional traits common to many weedy invaders include high relative growth rate, specific leaf area, leaf nitrogen content and resource use efficiency (*Aguirre and Johnson 1991a,b; Fogarty and Facelli 1999; Grotkopp et al. 2002; Pokorny et al. 2005; Grotkopp and Rejmanek 2007; James and Drenovsky 2007; Funk et al. 2008*).

**Adoption of Standard Protocols for Evaluating Success and to Facilitate Meta-Analysis of Field Trials.** The majority of range planting studies do not measure critical environmental factors affecting success but only measure relative treatment effects (*Call and Roundy 1991; Vargas et al. 2001*). Range planting studies also tend to extrapolate results obtained from atypical sites and conditions over larger areas (*Cox et al. 1984*), and are seldom replicated in multiple seeding years (*Douglas et al. 1960; Bement et al. 1965; Eckert and Evans 1967; Klomp and Hull 1972; Hull 1974b; Wood et al. 1982; Young et al. 1990; Casler 1999; Bakker et al. 2003*). Generally high variability in experimental procedures often produce unique individual studies from a complex combination of unique site preparation, plant materials, seeding rate, soil conditions, and weather during perhaps only one or two establishment years. One recommendation for the future is to adopt minimum experimental design requirements for publication of range planting studies relative to specific inferences that are of principal interest (*Casler 1999; Vargas et al. 2001*).

Another problem with synthesizing range planting research results is the relatively high variability in metrics used to evaluate "success". Relatively few authors have directly evaluated alternative criteria for quantification of success (*Ries and Svejcar 1991*). The majority of range planting studies use arbitrary, relative, criteria for judging success, and only consider planting year or first-year effects. Studies that are monitored for longer periods were usually not replicated at the level of planting-year (*Casler 1999*). Many studies that have monitored range planting results in the very long-term have noted significant changes from what would have been measured only 1-3 years post-planting (*Bleak et al. 1965; Hull 1971a; Hull 1973; Lavin and Johnson 1977; Eck and Sims 1984; Harris and Dobrowolski 1986*).

In general, most individual studies within the range planting literature are insufficiently replicated to extract valid inferences about weather and climate effects, site effects, plant materials effects, and seeding rate. The dominant level for validation in the currently available literature derives from interspersed and within-location replication of seedbed preparation treatments. These studies, and a large amount of data contained in conference proceedings, technical reports and internal-agency documents, might be subject to valuable meta-analysis of treatment effects that are

difficult or impossible to replicate in the context of a stand-alone journal publication (*Durlak and Lipsay 1991; Gurevitch et al. 1992, 2001; Gurevitch and Hedges 1999; Adams et al. 1997; Michener 1997; Osenberg et al. 1999a,b; Johnson 2006*). Much of this information may only be suitable for low-level meta-analysis similar to the summary statistics used here to document gross treatment effects. It may be possible, however, to develop guidelines for establishing some common experimental design features for future studies that may be amenable to more sophisticated meta-analysis.

Another underutilized research resource is the incorporation of extensive management-level monitoring information into a scientific database format (*Pastorok et al. 1997*). Eiswerth and Shonkwiler (2006) used a Bureau of Land Management dataset to evaluate post-fire management treatment effects on seeded non-native grasses, sagebrush and annual weeds as a function of range site, soil type and seeding prescription. Unfortunately, this dataset did not evaluate impacts of weather and climate variability. Effective utilization of this type of data may also require some degree of coordination within and between management agencies to adopt similar monitoring protocols. Conservation practice recommendations can be improved by establishing standard monitoring requirements to assess both the effectiveness of specific management recommendations, and conservation effects of successful practices. Monitoring requirements, however, should be based on an explicit experimental design that would facilitate future meta-analysis.

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84601; 4Research Geneticist, USDA Agricultural Research Service, Forage and Range Research Laboratory, Logan, UT 84322-6300; and 5Range Trend Project Director, Utah Division of Wildlife Resources, 735 N 500 E, Provo, UT 84601. Abstract. At the time of research, Thompson was a graduate student, Botany and Range Science, Brigham Young University, Provo, UT 84602. Correspondence: Bruce Roundy, Dept of Integrative Biology, 401 WIDB, Brigham Young University, Provo, UT 84602. Email: bruce\_roundy@byu.edu. Manuscript received 11 July 2005; manuscript accepted 22 February 2006. U.S. Department of Agriculture, Forest Service, Rocky Mountain Research Station, Fire Sciences Laboratory (Producer). Available: <https://www.fs.fed.us/database/feis/plants/graminoid/agrcr/all.html>. []. ABBREVIATION. SPECIES: *Agropyron cristatum*. Importance to livestock and wildlife. Palatability. Nutritional value. Ogden, UT: U.S. Department of Agriculture, Forest Service, Intermountain Forest and Range Experiment Station: 110-115. [356]. 6. Asay, K. H.; Knowles, R. P. 1985. Current status and future of introduced wheatgrasses and wildrye for rangeland improvement. In: Carlson, Jack R.; McArthur, E. Durant, chairmen. 1Plant and Wildlife Sciences, Brigham Young University, Provo, UT, USA 2USDA Forest Service, Rocky Mountain Research Station, Provo, UT, USA 3U.S. Geological Survey, Forest and Rangeland Ecosystem Science Center, Boise, ID, USA. Correspondence Lindsay Chaney, Department of Biology, Snow College, Ephraim, UT, USA. Email: lindsay.chaney@snow.edu. Present address Lindsay Chaney, Department of Biology, Snow College, Ephraim, UT, USA. Funding information Great Basin Native Plant Program; USDA Forest Service National Fire Plan. Abstract A genecological approach was used to explore genetic variation Brigham Young University. "Hawaii is the preeminent international center of learning in the Pacific. Its small campus is a unique laboratory of intercultural leadership development, where a diverse population of 3,000 students representing over 70 countries live, study, and work together." Brigham Young University. "Hawaii Student Life Vice President Jonathan Kala Kau announced the appointment of Alison Whiting as the director of campus life. This is a new position that will oversee the newly envisioned Ho. "okahua department, which has broad stewardship for the Student Leadership & Service, Seaside Sports & Activities, Residential Life, and the Office of Honor departments. Devotionals. Koau. "Eni: It Is Me.